

PAL Next AG – Short Company Profile

Company Information

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| Company: | PAL Next AG |
| Address: | Holzstrasse 30, 80469 Munich, Germany |
| Phone: | +49 (0)89 23 23 855 0 |
| Fax: | +49 (0)89 23 23 855 19 |
| Mail: | ir@pal-next.com |
| Homepage: | www.pal-next.com |
| Founding Year: | 2009 |
| Founding Country: | Germany |
| Accounting Standard: | HGB |
| Fiscal Year Ends: | December 31 |
| Consolidation requirement: | No |
| Executive Board: | Stephanie Schettler-Köhler |
| Supervisory Board Members: | Marcus Machura (Chairman) Kerstin Trottnow Nicolas Paalzow |

Fundamentals

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| ISIN: | DE000A12UPJ7 |
| Marketplace: | XETRA/Frankfurt |
| Total Shares Issued: | 34,153,156 |
| Share Capital in EUR: | 34,153,156.00 |
| Major Shareholders: | The company is aware of shareholders beyond who have submitted one or more notifications pursuant to Section 20 of the German Stock Corporation Act (AktG). According to disclosures, BlackMars Capital GmbH, headquartered in Hofheim am Taunus, directly held more than 50% of the company's shares. |
| Specialist: | Wolfgang Steubing AG Wertpapierdienstleister |
| Capital Market Partner: | mwb fairtrade Wertpapierhandelsbank AG |
| Designated Sponsor: | mwb fairtrade Wertpapierhandelsbank AG |

Core Business

PAL Next Group is a broadly positioned entertainment group specializing in the creation and production of film and series content with a powerful focus on Artificial Intelligence (AI). Drawing on more than a decade of experience in producing award-winning films and series at PANTALEON Films and the expert team at Storybook Studios creating AI-generated content, PAL Next is promisingly positioned for advanced, leading-edge, contemporary entertainment. The PAL Next Group cooperates with renowned partners such as Amazon, Apple, Netflix, Degeto as well as Paramount and Warner Bros. and Discovery. The Group is continuously expanding its market position for established and profitable film and series productions. PAL Next AG is represented in Munich and Berlin and is listed on the Frankfurt Stock Exchange under the XETRA symbol PAL and ISIN **DE000A12UPJ7**.

For further information, please visit www.pal-next.com.